

Planned Giving

Introduction

We appreciate you considering supporting Our Daily Bread Food Pantry (ODBFP) through your estate plans. Included below is some general information regarding planned gifts, and we advise that you consult your attorney or estate planner to understand your options better. We would be glad to assist you, please reach out to us by contacting the Executive Director Evelyn Rossetti-Ryan, EdD evelyn@ourdailybreadfoodpantry.org.

Thank you for advancing our work serving the hungry in Collier County.

Organization Information

Name: Our Daily Bread Food Pantry

Registered Name: Our Daily Bread Food Pantry, Inc. Registration

Number CH57835

EIN Number 83-2956050

Address: P.O. Box 109 Marco Island, FL 34146

Naming ODBFP in your Will or Estate Plans Minimum Amount: Any Size

Gifts of any amount may be given to ODBFP to be utilized at their discretion in support of mission-driven activities, including but not limited to purchasing food, building or leasing a space for a new

location, and securing our mission to wipe out hunger in Collier County.

Bequest Options

To make a bequest, you should speak with your attorney or estate planner to determine which type of bequest is best for you.

A bequest can be made in several ways:

- 1. You can gift a specific dollar amount or asset
- 2. You can gift a percentage of your estate
- 3. You can gift from the balance or residue of your estate.
- 4. You can make a beneficiary designation of certain assets

In addition, you may choose to keep your bequest open to supporting the mission of ODBFP, or you may wish to restrict it for specific use.

Restricted Bequests

We recommend that you discuss your intentions regarding restricted bequests with ODBFP to ensure that your wishes can be met.

Naming ODBFP as a recipient of IRAs, Annuities & Trusts

ODBFP may also be named as the recipient for IRAs, Charitable Gift Annuities, and various Charitable Giving Trusts (CLAT, CRAT, CRUT). Please consult your estate planner or attorney to understand your options better.

Gifts of Real Estate

Want to make a gift to ODBFP without touching your bank account? Consider gifting real estate, such as a personal residence, vacation home, farm, commercial property or undeveloped land. Such a generous gift helps us continue our work to end hunger for as long as needed.

A gift of real estate also helps you. When you give ODBFP appreciated property you have held longer than one year, you qualify for a federal income tax charitable deduction. You may minimize or eliminate capital

gains tax. And you no longer have to handle that property's maintenance costs, property taxes, or insurance. Another benefit: You don't have to deal with selling real estate. You can deed the property directly to ODBFP or ask your attorney to add a few sentences in your will or trust agreement.

Sample Language, Questions & Additional Information:

We would be happy to discuss any questions, share sample language, or other planned giving resources with you. Don't hesitate to get in touch with Executive Director, Evelyn Rossetti-Ryan, EdD to assist you: evelyn@ourdailybreadfoodpantry.org.