



Mia Hyatt, CFA[®], CFP[®]

**VICE PRESIDENT
BANKER**

Mia Hyatt is a Vice President and Banker in the Naples office of J.P. Morgan Private Bank. Mia provides advisory guidance tailored to meet the intricate needs of affluent individuals and families. She draws from her portfolio management background to deliver the financial peace of mind that comes from having a well-considered strategy in place.

Mia leads by planning and partnering with each individual across the breadth of their needs—investments, banking, lending, and planning. She provides direct access to the specialized capabilities of J.P. Morgan, surrounding her clients with a team of professionals to customize strategies that align with their risk tolerance and goals. Mia is especially interested in helping navigate the intricacies of sudden liquidity, inheritance, divorce or other life-changing events. She blends her strong quantitative acumen with a welcoming style to help weather the uncertainty of the financial markets.

With nearly two decades in financial services, Mia possesses strengths that include investment management, strategic planning, relationship development and financial literacy. Most recently, she was at FineMark National Bank & Trust as a Private Wealth Advisor/Portfolio Manager attending to the sophisticated needs of high-net-worth clients. Previously, she spent almost a decade at Wasmer Schroeder, focused on fixed income.

Mia is actively involved in her community. She is Vice President of the CFA Society Naples, is on the advisory board of Salvation Army—Naples, the planning committee for Youth Leadership Collier, the Finance Committee for the Jewish Federation of Greater Naples, and mentors students through Invest in Girls and Florida Gulf Coast University. She also recently co-founded a group for professional women in investments, Southwest Florida Women In Investment Management.

Mia has a B.S. in International Economics from the University of Florida. She is a Chartered Financial Analyst[®] charterholder and a CERTIFIED FINANCIAL PLANNER[™] professional.

Mia resides in Naples, FL with her husband and three young children.

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